



Serving investment professionals in the Pacific Northwest since 1974 .

18221 – 102<sup>nd</sup> Avenue NE  
Bothell, WA 98011

[www.cfaseattle.org](http://www.cfaseattle.org)

Phone: (206) 304-5053  
Fax: (425) 488-3646

### STUDENT MEMBERSHIP APPLICATION

- CFA’s Student Membership is available to those who are matriculating towards a bachelor’s degree.
- The student must be enrolled full-time at a regionally accredited four-year college or university at the time of application and be in good standing at their respective college or university.
- The application must be signed by two sponsors, including a professor or faculty member at the college/university that they attend. One sponsor must be a Regular member of the society.
- Student membership is for one year (July 1 – June 30) and must be renewed annually. Annual dues are \$55.00.
- Individuals may maintain student member status for one year after graduation or until the end of the membership year in which the student discontinues his/her studies toward a degree in business or finance.
- Student membership is only available to individuals who do not qualify for the society’s regular or affiliate membership categories and are ineligible for membership in the CFA Institute.

Student Name (please print) \_\_\_\_\_

College/University Degree for which you are matriculating \_\_\_\_\_

Expected date for completion of degree \_\_\_\_\_

Other degrees completed: \_\_\_\_\_

Are you currently employed?        YES    NO  
If yes, please state name of employer and job responsibility: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Address while at College/University:

Address: \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

Permanent Home Address:

Address: \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Preferred address for mailing purposes: \_\_\_ School \_\_\_ Home

## STUDENT MEMBERSHIP APPLICATION

By submission of this application, I certify that:

I am in good standing at \_\_\_\_\_, a regionally accredited four-year college or university. I understand that I may maintain CFA Society of Seattle student membership status only as long as I remain such. I further assert that the facts as stated in this application are correct and complete, and accept full responsibility for their accuracy.

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

PROFESSOR/FACULTY SPONSOR: Print Name \_\_\_\_\_

Title \_\_\_\_\_ Date \_\_\_\_\_

Signature: \_\_\_\_\_

CFA REGULAR MEMBER SPONSOR:

Print Name \_\_\_\_\_ Member # \_\_\_\_\_

Signature: \_\_\_\_\_

To continue being a Student Member, each individual shall:

- Adhere to all applicable rules and regulations, including the society Bylaws and other rules relating to professional conduct.
- Pay membership dues.
- Submit an annual statement confirming their student status.

\*\*Applicants must enclose \$55 payment for yearly CFA dues.

Payment Type:

Check (payable to CFA Seattle)     VISA     MasterCard     American Express

Card # \_\_\_\_\_ 3-digit Security # \_\_\_\_\_ Card# Exp. \_\_\_\_\_

Send application and payment to:

CFA Society of Seattle  
18221 102<sup>nd</sup> Ave. NE  
Bothell, WA 98011  
Ph: 206-304-5053  
Fax: 425-488-3646  
[www.cfaseattle.org](http://www.cfaseattle.org)